



**FRIDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	41459.79	-106.11	-0.26%
Nifty 50	12174.65	-26.55	-0.22%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.85	2.64
HDFCBANK	59.73	-0.13
ICICIBK	15.09	-1.69
INFY	11.10	-1.07
TATA MOTOR	11.83	-1.66
WIPRO	3.79	-0.52

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	1061
DIs Eq (Provisional)	-960
FIIs Index Future	-1235
FIIs Index Options	1072
FIIs Stock Future	523
FIIs Stock Options	53

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.2580
EURO	77.7373
YEN 100	64.8600
GBP	92.3157

## TOP STORY

- **TIPS Industries:** The board of directors has approved the buyback up to 13,50,000 equity share.
- **Yes Bank** - India Ratings downgrades Yes Bank to 'IND A-'; maintains on RWN
- **M&M Financial services** approving the allotment and settlement of rupee denominated USD settled Rs 3,500,000,000 7.40 percent secured notes due 2024 aggregating to Rs 3,500,000,000
- **Jindal Poly Films** approved expansion plans for Company's India operation by way of investment of Rs 700 crore
- **KEC International** entered into a share purchase agreement with KEC Global Mauritius to acquire 100% shares of step down subsidiary KEC International (Malaysia) Sdn. Bhd
- **TCS** extended the term of V. Ramakrishnan as the chief financial officer up to April 30, 2021

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	29423.31	-128.11	-0.43%
NASDAQ	9711.97	-13.99	-0.14%
NIKKEI	23704.59	-123.14	-0.52%
HANG SENG	27909.57	179.57	0.65%
SGX NIFTY	12192.00	41.50	0.34%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	51.47	0.10%
NATURAL GAS	1.822	-0.22%
GOLD	1577	-0.11%
SILVER	17.615	-0.02%
COPPER	2.614	0.04%

### WORLD EVENTS

USD : Core Retail Sales m/m  
Retail Sales m/m

### RESULTS TODAY

**ONGC**, Madhav Infra Projects, Corporate Courier and Cargo, DCM, Delta Leasing & Finance, Embassy Office Parks REIT, Eveready Industries India, Fortis Healthcare and MMTC



## NIFTY CHART



## MARKET COMMENTARY

The barometer S&P BSE Sensex, was down 106.11 points or 0.26% at 41,459.79. The Nifty 50 index lost 26.55 points or 0.22% at 12,174.65.

The sentiment was affected by weak domestic economic data. Shares across the globe were under pressure as the death toll from the coronavirus in mainland China spiked 23% Wednesday amid new counting methods adopted by Chinese health officials.

The market breadth was weak. On the BSE, 1057 shares rose and 1432 shares fell. A total of 157 shares were unchanged.

Nifty likely to trade in the range of 12050 -12350



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHEMCRUX	NIKHIL R JAIN	S	28,000	94.79
INDTONER	KAUSHIK DAGA .	S	97,302	84.96
KDLL	BABULAL BHAWARLAL KHARWAD	S	39,901	15.21
HITECHWIND	MAHAVIRBHAI BABUBHAI TIWARI	B	25,000	11.75
HITECHWIND	KARAN BHARATBHAI KAHAR	B	28,400	11.73

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CANDC	NIKHIL R JAIN	SELL	170000	2.35
BVCL	BINA GARODIA	BUY	200000	13
EVEREADY	ADONIS NIRYAT PRIVATE LIMITED	BUY	700000	60
EVEREADY	ICM FINANCE PRIVATE LIMITED	BUY	1300000	60
CANDC	NIKHIL R JAIN	SELL	170000	2.35

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** yesbank
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	369.10	365.83	362.57	370.27	373.53	377.97
ASIAN PAINT	EQ	1874.05	1860.75	1847.45	1881.35	1894.65	1915.25
AXIS BANK	EQ	747.80	742.25	736.70	747.85	753.40	759.00
BAJAJ-AUTO	EQ	3136.40	3113.80	3091.20	3143.00	3165.60	3194.80
BAJAJ FINSV	EQ	9717.20	9672.47	9627.73	9733.73	9778.47	9839.73
BAJ FINANCE	EQ	4795.35	4753.37	4711.38	4776.98	4818.97	4842.58
BHARTIARTL	EQ	539.95	533.55	527.15	538.15	544.55	549.15
BPCL	EQ	469.00	465.17	461.33	471.83	475.67	482.33
BRITANNIA	EQ	3135.20	3112.38	3089.57	3128.02	3150.83	3166.47
CIPLA	EQ	443.40	439.63	435.87	444.27	448.03	452.67
COALINDIA	EQ	177.80	175.45	173.10	178.20	180.55	183.30
DRREDDY	EQ	3324.60	3235.50	3146.40	3286.20	3375.30	3426.00
EICHERMOT	EQ	19355.30	19187.40	19019.50	19338.70	19506.60	19657.90
GAIL	EQ	130.30	128.97	127.63	130.73	132.07	133.83
GRASIM	EQ	752.25	743.38	734.52	754.17	763.03	773.82
HCLTECH	EQ	612.45	606.35	600.25	610.15	616.25	620.05
HDFC	EQ	2403.65	2387.05	2370.45	2415.60	2432.20	2460.75
HDFCBANK	EQ	1241.40	1230.03	1218.67	1244.97	1256.33	1271.27
HEROMOTOCO	EQ	2408.95	2392.87	2376.78	2417.08	2433.17	2457.38
HINDALCO	EQ	195.25	192.77	190.28	194.88	197.37	199.48
HINDUNILVR	EQ	2283.40	2247.98	2212.57	2268.47	2303.88	2324.37
IBULHSGFIN	EQ	327.00	319.90	312.80	331.15	338.25	349.50
ICICIBANK	EQ	541.00	536.33	531.67	542.67	547.33	553.67
INDUSINDBK	EQ	1230.75	1210.08	1189.42	1245.92	1266.58	1302.42
INFRA TEL	EQ	244.85	242.03	239.22	244.87	247.68	250.52
INFY	EQ	792.25	784.97	777.68	789.48	796.77	801.28
IOC	EQ	114.75	114.08	113.42	114.92	115.58	116.42
ITC	EQ	211.90	210.92	209.93	212.18	213.17	214.43
JSWSTEEL	EQ	293.35	289.63	285.92	292.12	295.83	298.32
KOTAKBANK	EQ	1689.80	1676.50	1663.20	1695.60	1708.90	1728.00
LT	EQ	1292.25	1284.88	1277.52	1292.37	1299.73	1307.22
M&M	EQ	533.60	528.60	523.60	533.30	538.30	543.00
MARUTI	EQ	7005.05	6934.70	6864.35	6995.35	7065.70	7126.35
NTPC	EQ	115.15	114.20	113.25	115.65	116.60	118.05
ONGC	EQ	105.35	103.67	101.98	105.93	107.62	109.88
POWERGRID	EQ	190.55	188.45	186.35	189.80	191.90	193.25
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	327.45	322.65	317.85	326.80	331.60	335.75
SUNPHARMA	EQ	418.95	413.93	408.92	417.02	422.03	425.12
TATAMOTORS	EQ	169.50	167.62	165.73	169.98	171.87	174.23
TATASTEEL	EQ	441.25	436.50	431.75	444.10	448.85	456.45
TCS	EQ	2191.95	2176.30	2160.65	2186.65	2202.30	2212.65
TECHM	EQ	828.00	818.23	808.47	824.12	833.88	839.77
TITAN	EQ	1298.10	1276.07	1254.03	1292.03	1314.07	1330.03
ULTRACEMCO	EQ	4450.50	4419.28	4388.07	4446.22	4477.43	4504.37
UPL	EQ	578.75	566.80	554.85	574.85	586.80	594.85
VEDL	EQ	142.50	140.75	139.00	142.05	143.80	145.10
WIPRO	EQ	243.75	242.23	240.72	244.02	245.53	247.32
YESBANK	EQ	37.20	36.13	35.07	37.07	38.13	39.07
ZEEL	EQ	237.15	231.97	226.78	236.48	241.67	246.18

Ss





## NSE CIRCULARS

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JAN30, 2020

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. JAN30, 2020

**NSE Circular:**

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Kenvi Jewels Ltd	29-Jan-20	Bonus issue 11:10
Mitsu Chem Plast Ltd	28-Jan-20	Bonus issue 2:1
India Grid Trust	27-Jan-20	Income Distribution (InvIT)
GRANULES INDIA LTD.- \$	30-Jan-20	Interim Dividend - Rs. - 0.2500
GMM PFAUDLER LTD.	30-Jan-20	Interim Dividend - Rs. - 1.0000
IIFL Wealth Management Ltd	29-Jan-20	Interim Dividend - Rs. - 10.0000
Sharda Cropchem Ltd	31-Jan-20	Interim Dividend - Rs. - 2.0000
MOTILAL OSWAL FINANCIAL SERVICES LTD.	31-Jan-20	Interim Dividend - Rs. - 4.0000

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1550/\$1524 & Resistance = \$1599/\$1625.**
- **Crude oil range (WTI)->\$46 to \$56.**
- **Wall Street Tumbles in Early Trade as Virus Fears Revive:** - U.S. stocks opened lower on Thursday as market participants took money off the table in response to a sharp rise in confirmed coronavirus cases in China, which tempered earlier hopes that the disease will peak soon.
- **Euro plunges against Swiss franc as China virus cases soar:** - The euro fell to a four-and-a-half-year low against the Swiss franc on Thursday and the yen gained as investors sought safe havens after China's Hubei province, the epicenter of the coronavirus outbreak, reported a sharp increase in the number of new cases.
- **Crude Oil Bounces, but Gains May Be Short-Lived:** - Oil prices edged higher Thursday, bouncing after recent hefty losses, despite the International Energy Agency laying bare the extent of the damage to global crude demand caused by the outbreak of the coronavirus in China.
- **Gold Revives as China's Revised Virus Data Spook Risk Assets:** - Gold prices rose on Thursday as world markets moved sharply into risk-off mode in response to a big upward revision in the number of Covid-19 cases and fatalities. The Chinese authorities revised their estimate of confirmed Covid-19 cases up by one-third to just under 600,000, while adding some 250 to the official death toll.

## TRENDS & OUTLOOK – DATE: 14-FEB- 2020

### PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	40110	40330	40625	40855	41245
SILVER	43755	44910	45790	46950	47759

### BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	425	429	433	439	444
ZINCMINI	163.20	166.25	169.65	172.75	175.65
LEADMINI	141.60	144.25	147.30	150.55	152.75
NICKEL	927	941	955	974	990

### ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3470	3555	3660	3775	3885
NATURAL GAS	124	127	132	136	141

### DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Williams Speaks, German Prelim GDP q/q, Core Retail Sales m/m, Retail Sales m/m, Import Prices m/m, Capacity Utilization Rate, Industrial Production m/m, Prelim UoM Consumer Sentiment, Business Inventories m/m, Prelim UoM Inflation Expectations, FOMC Member Mester Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

***To get regular updates please whatsapp us on Mob. +91 9300059777***

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91-2230080678; WebSite: [www.inspireeducation.co](http://www.inspireeducation.co)

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.